

Currently Viewing: OMNICOM SAVINGS PLAN(74608) [Financial Terms & Definitions](#)

**Balance**

**\$850,617.67**

Data as of 09/21/18

Vested balance \$850,617.67

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**Contributions**

15% EMPLOYEE PRETAX 401(K)

Your Contributions (2018) \$24,500.00

Company Contributions (2018) \$17,500.00

[More about Contribution limits](#)

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**Rate of Return**

**+17.13%**

As of 08/31/18

1-Year

**Year To Date**

[Investment Performance & Research](#)

**Your Investments**

**Asset Classes**

[What are asset classes?](#)

Domestic Stock	56.59%
Bonds	38.13%
Foreign Stock	11.52%
Other	1.99%
Short Term	-8.21%

[About Negative Asset Class Value](#)

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**Holdings**

[What are holdings?](#)

WM BLAIR SMIDCP GR I	21.44%
FID 500 INDEX IPR	19.94%
PIM TOTAL RT INST	17.44%
FID CONTRAFUND K	17.17%
FID DIVERSIFD INTL K	10.95%
Other	13.06%

Great work! Your mix of investments appears to be on track for your age. To stay on track, check in from time to time as your financial goals and needs change.

[Why this message?](#)

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**Sources**

[What is a source?](#)

PROFIT SHARING 5 YR VEST	48.46%
EMPLOYEE PRETAX 401(K)	31.66%
MATCH 5 YR VESTING	16.35%
PRETAX EMPLOYEE CATCH UP	3.54%

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## Year-to-Date Change

Your account activity summary from the beginning of the calendar year is shown below.

[View an Online Statement](#) for any period within the past 24 months.



<b>Beginning Balance as of 01/01/2018</b>	<b>\$754,069.76</b>
Your Contributions	\$24,500.00
Company Contributions	\$17,500.00
Exchange In	\$556,721.77

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Balances and prices are subject to nightly account updates.

Your Personal Rate of Return is calculated with a time-weighted formula, widely used by financial analysts to calculate investment earnings. The calculated value reflects the result of your investment selections as well as any activity in the plan accounts shown. Other personal rate of return formulas may yield different results. Remember, past performance is no guarantee of future results.

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